

AUO CORPORATION AND SUBSIDIARIES
Consolidated Condensed Statements of Comprehensive Income

For the Three Months Ended March 31, 2026, 2025, and 2024
(Expressed in Millions of New Taiwan Dollars (NTD) except for per share amounts and shares outstanding)

	2Q26		1Q26	2Q25		
	NTD	%	NTD	NTD	QoQ%	YoY%
Net Sales	70,891	100.0	69,031	69,237	2.7	2.4
Cost of Goods Sold	61,643	87.0	60,848	59,875	1.3	3.0
Gross Profit(Loss)	9,248	13.0	8,183	9,362	13.0	-
Operating Expenses	9,030	12.7	8,819	7,858	2.4	14.9
Operating Profit(Loss)	218	0.3	(636)	1,504	-	(85.5)
Net Non-operating Income(Expenses)	2,533	3.6	134	630	1,787.4	302.3
Profit(Loss) before Income Tax	2,751	3.9	(501)	2,133	-	29.0
Income Tax Benefit(Expense)	(631)	(0.9)	(538)	(229)	(17.3)	5.8
Net Profit(Loss)	2,120	3.0	(1,039)	1,904	-	11.3
Other Comprehensive Income(Loss)	3,645	5.1	1,961	(7,012)	85.8	-
Total Comprehensive Income(Loss)	5,765	8.1	922	(5,107)	525.3	-
Net Profit(Loss) Attributable to:						
Owners of Company	1,343	1.9	(1,144)	1,948	-	(31.0)
Non-Controlling Interests	777	1.1	104	(44)	646.4	-
Net Profit(Loss)	2,120	3.0	(1,039)	1,904	-	11.3
Total Comprehensive Income(Loss) Attributable to:						
Owners of Company	4,864	6.9	921	(4,705)	679.9	-
Non-Controlling Interests	900	1.3	298	(403)	201.9	-
Total Comprehensive Income(Loss)	5,765	8.1	922	(5,107)	525.3	-
Basic Earnings Per Share	0.18		(0.15)	0.26		
Weighted-Average Shares Outstanding ('M)	7,547		7,547	7,547		

AUO CORPORATION AND SUBSIDIARIES
Consolidated Condensed Statements of Comprehensive Income
For the Period Ended June 30, 2026 and 2025

(Expressed in Millions of New Taiwan Dollars (NTD) except for per share amounts and shares outstanding)

	Year over Year Comparison			
	1H 2026		1H 2025	
	NTD	%	NTD	YoY%
Net Sales	139,923	100.0	141,339	(1.0)
Cost of Goods Sold	122,491	87.5	123,198	(0.6)
Gross Profit(Loss)	17,432	12.5	18,140	(3.9)
Operating Expenses	17,849	12.8	15,496	15.2
Operating Profit(Loss)	(417)	(0.3)	2,644	-
Net Non-operating Income(Expenses)	2,667	1.9	3,976	(32.9)
Profit(Loss) before Income Tax	2,250	1.6	6,620	(66.0)
Income Tax Benefit(Expense)	(1,169)	(0.8)	(1,457)	(19.7)
Net Profit(Loss)	1,081	0.8	5,164	(79.1)
Other Comprehensive Income(Loss)	5,606	4.0	(7,682)	-
Total Comprehensive Income(Loss)	6,686	4.8	(2,518)	-
Net Profit(Loss) Attributable to:				
Owners of Company	200	0.1	5,242	(96.2)
Non-Controlling Interests	881	0.6	(78)	-
Net Profit(Loss)	1,081	0.8	5,164	(79.1)
Total Comprehensive Income(Loss) Attributable to:				
Owners of Company	5,488	3.9	(2,150)	-
Non-Controlling Interests	1,198	0.9	(368)	-
Total Comprehensive Income(Loss)	6,686	4.8	(2,518)	-
Basic Earnings Per Share	0.03		0.69	
Weighted-Average Shares Outstanding ('M)	7,547		7,596	

AUO CORPORATION AND SUBSIDIARIES
Consolidated Condensed Balance Sheets
June 30, 2026 and 2025
(Expressed in Millions of New Taiwan Dollars (NTD))

	June 30, 2026		June 30, 2025		YoY	
	NTD	%	NTD	%	NTD	%
ASSETS						
Cash and Cash Equivalents	53,792	14.2	54,351	14.3	(559)	(1.0)
Notes & Accounts Receivables	35,468	9.4	27,137	7.1	8,332	30.7
Other Current Financial Assets	9,215	2.4	6,771	1.8	2,444	36.1
Inventories	40,787	10.8	35,765	9.4	5,022	14.0
Other Current Assets	4,974	1.3	4,812	1.3	162	3.4
Total Current Assets	144,236	38.2	128,836	33.9	15,400	12.0
Long-term Investments	24,444	6.5	23,811	6.3	633	2.7
Net Fixed Assets	152,102	40.3	163,099		(10,997)	(6.7)
Capitalized Contract Cost	11,128	2.9	9,913	2.6	1,215	12.3
Right-of-use Assets	7,345	1.9	9,316	2.5	(1,971)	(21.2)
Other Non-Current Assets	38,421	10.2	44,970	11.8	(6,548)	(14.6)
Total Non-Current Assets	233,440	61.8	251,108	66.1	(17,668)	(7.0)
Total Assets	377,676	100.0	379,945	100.0	(2,268)	(0.6)
LIABILITIES						
Short-term Borrowings	12,140	3.2	5,757	1.5	6,382	110.9
Notes & Accounts Payable	54,406	14.4	50,418	13.3	3,988	7.9
Current Financial Liabilities	18,418	4.9	11,812	3.9	3,599	24.3
Accrued Expense & Other Current Liabilities	134	0.0	125	0.0	8	6.7
Machinery and Equipment Payable	35,889	9.5	34,621	9.1	1,268	3.7
Total Current Liabilities	2,431	0.6	2,837	0.7	(406)	(14.3)
Long-term Borrowings	123,417	32.7	108,578	28.6	14,839	13.7
Other Non-Current Liabilities	70,061	18.6	95,601	25.2	(25,540)	(26.7)
Total Non-Current Liabilities	17,296	4.6	18,920	5.0	(1,624)	(8.6)
Total Liabilities	87,357	23.1	114,521	30.1	(27,164)	(23.7)
EQUITY						
Common Stock	210,224	55.8	223,099	58.7	(12,875)	(5.5)
Capital Surplus	75,471	20.0	75,471	19.9	0	0.0
Retained Earnings	45,949	12.2	45,894	12.1	55	0.1
Other Equity	32,089	8.5	33,224	8.7	(1,135)	(3.4)
Non-Controlling Interests	889	0.2	(7,030)	(1.9)	7,919	-
Total Equity	12,505	3.3	9,288	2.4	3,217	34.6
Total Liabilities & Equity	166,902	44.2	156,846	41.3	10,056	6.4
	377,676	100.0	379,945	100.0	(2,268)	(0.6)

AUO CORPORATION AND SUBSIDIARIES
Consolidated Condensed Cash Flow Statements
For the Period Ended June 30, 2026 and 2025
(Expressed in Millions of New Taiwan Dollars (NTD))

	1H 2026	1H 2025
	NTD	NTD
<u>Cash Flow from Operating Activities:</u>		
Profit(Loss) before Income Taxes	2,250	6,620
Depreciation & Amortization	14,538	15,052
Share of Profit of Equity-Accounted Investees	(431)	194
Changes in Working Capital	(6,614)	(10,298)
Disposals of Property, Plant and Equipment Loss(Gain)	(2,062)	(2,371)
Changes in Others	(802)	(4,079)
Net Cash Provided by (Used in) Operating Activities	6,877	5,118
Cash Flow from Investing Activities:		
Acquisitions of Financial Assets Measured at Fair Value	(141)	0
Disposals of Financial Assets Measured at Fair Value	25	289
Acquisitions of Financial Assets Measured at Amortized Cost	(565)	(348)
Disposals of Financial Assets Measured at Amortized Cost	289	537
Net Cash Inflow(Outflow) Arising from Acquisition of Subsidiaries	(5,550)	(10,811)
Changes in Others	3,883	1,054
Net Cash Provided by (Used in) Investing Activities	(2,060)	(7,562)
Cash Flow from Financing Activities:		
Increase(Decrease) in Short-term Borrowings	2,461	864
Increase(Decrease) in Long-term Borrowings	(10,519)	(6,812)
Payment of Lease Liabilities	(403)	(390)
Repurchase of Treasury Shares	0	(1,824)
Changes in Others	(298)	---
Net Cash Provided by (Used in) Financing Activities	(8,759)	(8,231)
Effect of Exchange Rate Changes on Cash and Cash Equivalents	2,116	(3,421)
Net Increase(Decrease) in Cash and Cash Equivalents	(1,825)	(14,096)
Cash and Cash Equivalents at Beginning of Period	55,617	68,447
Cash and Cash Equivalents at End of Period	53,792	54,351