



AUO Corporation 1Q26 Results

April 30, 2026

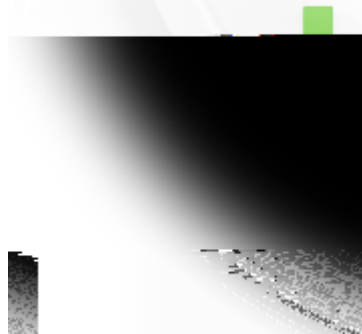


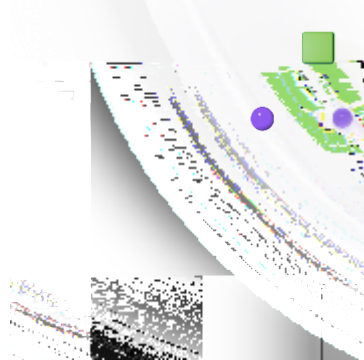
Safe Harbor Notice

The statements included in this presentation that are not historical in nature are “forward-looking statements”. These forward-looking statements, which may include statements regarding AUO Corporation’s future results of operations, financial condition or business prospects, are subject to significant risks and uncertainties and are based on AUO Corporation’s current expectations.

Actual results may differ materially from those expressed or implied in these forward-looking statements for a variety of reasons, including, among other things: the cyclical nature of our industry; our dependence on introducing new products on a timely basis; our dependence on growth in the demand for our products; our ability to compete effectively; our ability to successfully expand our capacity; our dependence on key personnel; general economic and political conditions, including those related to the TFT-LCD industry; possible disruptions in commercial activities caused by natural and human-induced disasters, including terrorist activity and armed conflict; and fluctuations in foreign currency exchange rates.

Our forward-looking statements at any particular time does not create any duty of disclosure beyond that which is imposed by law, and we expressly disclaim any obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.



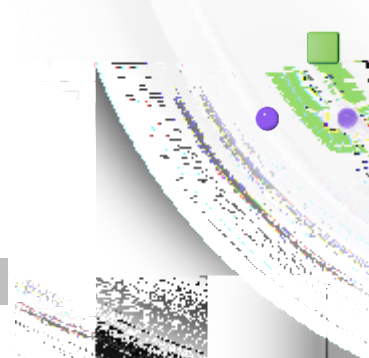


現金流量表摘要

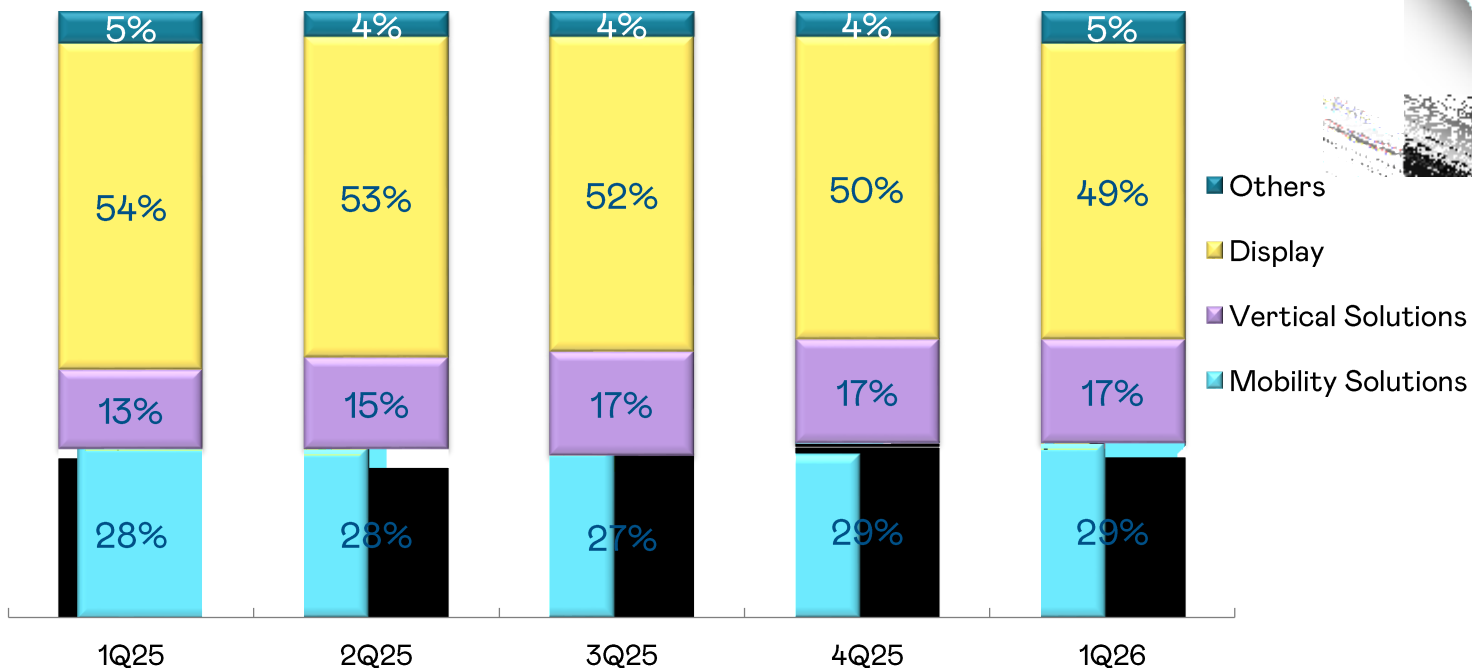
單位: 新台幣百萬元

| | 1Q26 | 4Q25 | QoQ |
|-------------------------------------|----------------|----------------|----------------|
| 營業活動之現金流入(出) | 2,884 | 2,927 | (43) |
| 稅前淨利(損) | (501) | 2,889 | (3,390) |
| 折舊及攤銷 | 7,255 | 7,550 | (295) |
| 營運資金變動 | (3,338) | (2,228) | (1,111) |
| 其他 | (532) | (5,284) | 4,753 |
| 投資活動之現金流入(出) | (2,798) | 3,312 | (6,110) |
| 資本支出 | (2,832) | (3,759) | 928 |
| 處分不動產、廠房及設備淨收益 | 83 | 6,782 | (6,699) |
| 其他 | (50) | 290 | (339) |
| 籌資活動之現金流入(出) | (4,060) | (9,228) | 5,167 |
| 銀行借款淨變動 | (4,106) | (8,665) | 4,559 |
| 其他 | 46 | (562) | 608 |
| 匯率變動之影響 | 1,422 | 2,766 | (1,344) |
| 現金及約當現金增加(減少)數^(a) | (2,553) | (223) | (2,330) |

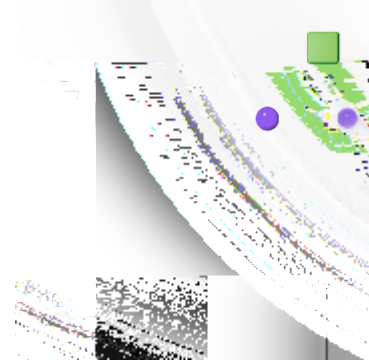
a) 現金及約當現金增加(減少)數包含營業活動、投資活動、籌資活動之現金流入(出)，以及匯率影響數。



營收分類



- Mobility Solutions 智慧移動: 主要提供智慧座艙與移動服務解決方案
- Vertical Solutions 垂直場域: 主要提供智慧零售、智慧醫療、智慧教育暨企業、智慧服務、其他工商顯示應用及能源事業等垂直場域解決方案、凌華科技
- Display 顯示技術: 主要業已提供顯示器及筆記型電腦之顯示面板產品及 包含用於電視LED顯屏
- Others 其他: 主要包含達運精密



1Q2026 Operating Margin by 3 Pillars

Mobility Solutions

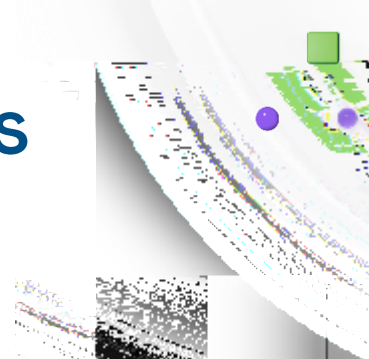
➤ 5.2%

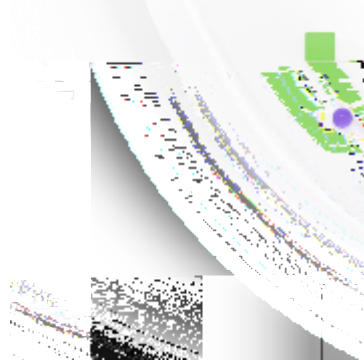
Vertical Solutions

➤ 5.5%

Display

➤ ~~(0.5%)~~





Prepared Remarks

Micro LED at Touch Taiwan 2026

42-inch Multilingual AI Ordering System



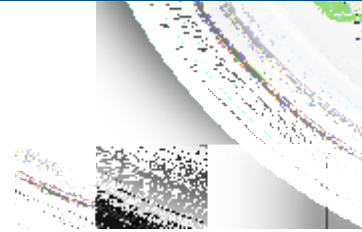
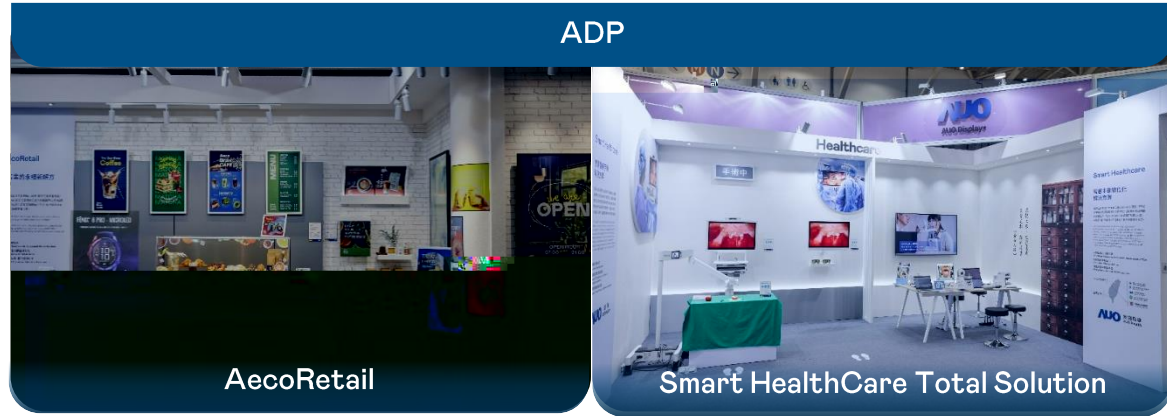
64-inch Sports AR Solution



Light Up the Show with a "Micro LED Crystal Forest"



Mobility and Vertical Solutions at Touch Taiwan 2026



Q&A

www.auo.com
ir@auo.com

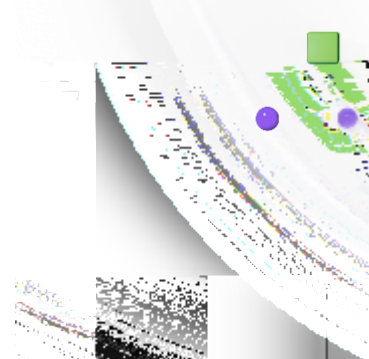
友達光電股份有限公司及子公司

合併綜合損益表

民國一百一十五年第一季及民國一百一十四年第一季、第四季

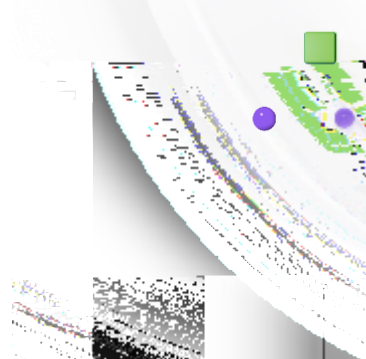
(單位：百萬元新台幣(NTD)，每股盈餘及在外流通股數除外)

| | 115年第一季 | | 114年第四季 | 114年第一季 | 季成長% | 年成長% |
|--------------|---------|-------|---------|---------|--------|--------|
| | NTD | % | NTD | NTD | | |
| 銷貨淨額 | 69,031 | 100.0 | 70,142 | 72,102 | (1.6) | (4.3) |
| 營業成本 | 60,848 | 88.1 | 62,617 | 63,323 | (2.8) | (3.9) |
| 營業毛利(損) | 8,183 | 11.9 | 7,525 | 8,778 | 8.8 | (6.8) |
| 營業費用 | 8,819 | 12.8 | 9,418 | 7,638 | (6.4) | 15.5 |
| 營業淨利(損) | (636) | (0.9) | (1,893) | 1,141 | 66.4 | — |
| 營業外收入及支出合計 | 134 | 0.2 | 4,787 | 3,347 | (97.2) | (20.3) |
| 稅前淨利(損) | (501) | (0.7) | 2,889 | 4,487 | — | — |
| 所得稅利益(費用) | (538) | (0.8) | 34 | (1,228) | — | 56.2 |
| 本期淨利(損) | (1,039) | (1.5) | 2,923 | 3,259 | — | — |
| 其他綜合損益 | 1,961 | 2.8 | 2,005 | (670) | (2.2) | — |
| 本期綜合損益總額 | 922 | 1.3 | 4,928 | 2,589 | (81.3) | (64.4) |
| 本期淨利(損)歸屬於： | | | | | | |
| 母公司業主 | (1,144) | (1.7) | 2,882 | 3,294 | — | — |
| 非控制權益 | 104 | 0.2 | 41 | (35) | — | — |
| 本期淨利(損) | (1,039) | (1.5) | 2,923 | 3,259 | — | — |
| 本期綜合損益總額歸屬於： | | | | | | |
| 母公司業主 | 624 | 0.9 | 4,550 | 2,555 | — | (75.6) |
| 非控制權益 | 298 | 0.4 | 378 | 35 | (21.1) | 760.5 |
| 本期綜合損益總額 | 922 | 1.3 | 4,928 | 2,589 | (81.3) | (64.4) |
| 基本每股盈餘 | (0.15) | | 0.38 | 0.43 | | |
| 加權平均普通股股數 | 7,547 | | 7,547 | 7,645 | | |



友達光電股份有限公司及子公司
 合併資產負債表
 民國一百一十五年及一百一十四年三月三十一日
 (單位：百萬元新台幣(NTD))

| 資產 | 115.03.31 | | 114.03.31 | | 年成長 | |
|-------------|-----------|-------|-----------|-------|----------|---------|
| | NTD | % | NTD | % | NTD | % |
| 現金及約當現金 | 53,064 | 14.1 | 67,418 | 17.1 | (14,354) | (21.3) |
| 應收票據及帳款淨額 | 35,018 | 9.3 | 26,984 | 6.9 | 8,033 | 29.8 |
| 其他金融資產-流動 | 7,510 | 2.0 | 6,905 | 1.8 | 613 | 8.9 |
| 存貨淨額 | 37,914 | 10.1 | 33,383 | 8.5 | 4,531 | 13.6 |
| 其他流動資產 | 6,213 | 1.7 | 5,157 | 1.3 | 1,056 | 20.5 |
| 流動資產合計 | 139,727 | 37.1 | 139,848 | 35.5 | (121) | (0.1) |
| 長期投資 | 21,113 | 5.6 | 28,462 | 7.2 | (7,349) | (25.8) |
| 固定資產淨額 | 156,668 | 41.6 | 165,047 | 41.9 | (8,379) | (5.1) |
| 履行合約成本 | 11,016 | 2.9 | 9,808 | 2.5 | 1,208 | 12.3 |
| 使用權資產淨額 | 7,229 | 1.9 | 9,600 | 2.4 | (2,370) | (24.7) |
| 其他非流動資產 | 40,638 | 10.8 | 41,077 | 10.4 | (439) | (1.1) |
| 非流動資產合計 | 236,664 | 62.9 | 253,993 | 64.5 | (17,329) | (6.8) |
| 資產總計 | 376,391 | 100.0 | 393,840 | 100.0 | (17,450) | (4.4) |
| 負債 | | | | | | |
| 短期借款 | 12,199 | 3.2 | 1,394 | 0.4 | 10,804 | 775.0 |
| 應付票據及帳款 | 53,141 | 14.1 | 53,228 | 13.5 | (88) | (0.2) |
| 一年內到期之長期負債 | 20,447 | 5.4 | 18,295 | 4.6 | 2,152 | 11.8 |
| 金融負債-流動 | 104 | 0.0 | 64 | 0.0 | 40 | 62.1 |
| 應付費用及其他流動負債 | 36,347 | 9.7 | 35,497 | 9.0 | 851 | 2.4 |
| 應付設備及工程款 | 2,710 | 0.7 | 2,737 | 0.7 | (27) | (1.0) |
| 流動負債合計 | 124,948 | 33.2 | 111,216 | 28.2 | 13,732 | 12.3 |
| 長期借款 | 72,271 | 19.2 | 102,486 | 26.0 | (30,215) | (29.5) |
| 其他非流動負債 | 17,408 | 4.6 | 21,229 | 5.4 | (3,821) | (18.0) |
| 非流動負債合計 | 89,679 | 23.8 | 123,715 | 31.4 | (34,036) | (27.5) |
| 負債總計 | 214,627 | 57.0 | 234,931 | 59.7 | (20,304) | (8.6) |
| 權益 | | | | | | |
| 股本 | 75,471 | 20.1 | 76,679 | 19.5 | (1,208) | (1.6) |
| 資本公積 | 45,941 | 12.2 | 46,648 | 11.8 | (706) | (1.5) |
| 保留盈餘 | 30,729 | 8.2 | 31,213 | 7.9 | (485) | (1.6) |
| 其他權益 | (2,615) | (0.7) | (315) | (0.1) | (2,300) | (729.2) |
| 庫藏股票 | 0 | 0.0 | (1,824) | (0.5) | 1,824 | 100.0 |
| 非控制權益 | 12,238 | 3.3 | 6,509 | 1.7 | 5,728 | 88.0 |
| 權益總計 | 161,763 | 43.0 | 158,910 | 40.3 | 2,854 | 1.8 |
| 負債及權益總計 | 376,391 | 100.0 | 393,840 | 100.0 | (17,450) | (4.4) |



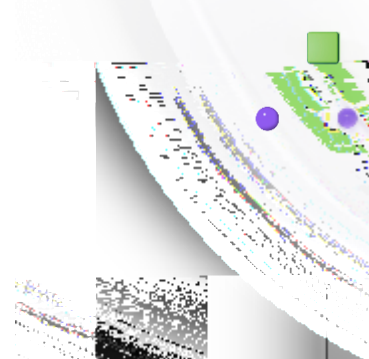
友達光電股份有限公司及子公司

合併現金流量表

民國一百一十五年及一百一十三年一月一日至三月三十一日

(單位：百萬元新台幣(NTD))

| | 115年度第一季 | 114年度第一季 |
|-------------------|----------|----------|
| | NTD | NTD |
| 營業活動之現金流量： | | |
| 本期稅前淨利(損) | (501) | 4,487 |
| 折舊及攤銷 | 7,255 | 7,650 |
| 權益法認列之投資損益 | (61) | 62 |
| 營運資金變動 | (3,338) | (6,710) |
| 其他變動 | (61) | (2,361) |
| 其他變動 | (409) | (1,392) |
| 營業活動之淨現金流入(出) | 2,884 | 1,735 |
| 投資活動之現金流量： | | |
| 取得按公允價值衡量之金融資產 | (139) | 0 |
| 處分按公允價值衡量之金融資產 | 25 | 289 |
| 取得按攤餘成本衡量之金融資產 | (478) | (285) |
| 處分按攤餘成本衡量之金融資產 | 202 | 553 |
| 取得固定資產 | (2,832) | (6,618) |
| 對子公司之收購(扣除所取得之現金) | 0 | 7 |
| 其他變動 | 424 | 933 |
| 投資活動之淨現金流入(出) | (2,798) | (5,121) |
| 籌資活動之現金流量： | | |
| 發行新股所得 | 2,504 | (2,097) |
| 長期借款增加(減少) | (6,610) | 5,589 |
| 租賃負債本金償還 | (196) | (206) |
| 庫藏股買回成本 | 0 | (1,824) |
| 其他變動 | 242 | 8 |
| 籌資活動之淨現金流入(出) | (4,060) | 1,471 |
| 匯率影響數 | 1,422 | 887 |
| 本期現金及約當現金增加(減少)數 | (2,553) | (1,029) |
| 期初現金及約當現金餘額 | 55,617 | 68,447 |
| 期末現金及約當現金餘額 | 53,064 | 67,418 |



Tap Into The Possibilities