

**AUO CORPORATION AND SUBSIDIARIES**  
**Consolidated Condensed Statements of Comprehensive Income**  
**For the Three Months Ended March 31, 2026 and 2025 and December 31, 2025**  
(Expressed in Millions of New Taiwan Dollars (NTD) except for per share amounts and shares outstanding)

	1Q26		4Q25	1Q25		QoQ%	YoY%
	NTD	%		NTD	NTD		
Net Sales	69,031	100.0	70,142	72,102	(1.6)	(4.3)	
Cost of Goods Sold	60,848	88.1	62,617	63,323	(2.8)	(3.9)	
Gross Profit(Loss)	8,183	11.9	7,525	8,778	8.8	(4.3)	
Operating Expenses	8,819	12.8	9,418	7,638	(6.4)	15.6	
Operating Profit(Loss)	(636)	(0.9)	(1,893)	1,141	66.4	-	
Net Non-operating Income(Expenses)	134	0.2	4,782	3,347	(97.2)	(96.0)	
Profit(Loss) before Income Tax	(501)	(0.7)	2,889	4,487	-	-	
Income Tax Benefit(Expense)	(538)	(0.8)	34	(1,228)	-	56.2	
Net Profit(Loss)	(1,039)	(1.5)	2,923	3,259	-	-	
Other Comprehensive Income(Loss)	1,961	2.8	2,005	(670)	(2.2)	-	
Total Comprehensive Income(Loss)	922	1.3	4,928	2,589	(81.3)	(64.4)	
Net Profit(Loss) Attributable to:							
Owners of Company	(1,144)	(1.7)	2,882	3,294	-	-	
Non-Controlling Interests	104	0.2	41	(35)	155.8	-	
Net Profit(Loss)	(1,039)	(1.5)	2,923	3,259	-	-	
Total Comprehensive Income(Loss) Attributable to:							
Owners of Company	922	0.9	4,550	2,555	(86.3)	(75.6)	
Non-Controlling Interests	298	0.4	378	35	(21.1)	703.6	
Total Comprehensive Income(Loss)	922	1.3	4,928	2,589	(81.3)	(64.4)	
Basic Earnings Per Share	(0.15)		0.38	0.43			
Weighted-Average Shares Outstanding ('M)	7,547		7,547	7,645			

AUO CORPORATION AND SUBSIDIARIES

Consolidated Condensed Balance Sheet

March 31, 2026 and 2025

(Expressed in Millions of New Taiwan Dollars (NTD))

	March 31, 2026		March 31, 2025		YoY	
	NTD	%	NTD	%	NTD	%
<b>ASSETS</b>						
Cash and Cash Equivalents	53,064	14.1	67,418	17.1	(14,354)	(21.5)
Notes & Accounts Receivables	35,018	9.3	26,984	6.9	8,033	29.8
Other Current Financial Assets	7,518	2.0	6,905	1.8	613	8.9
Inventories	37,914	10.1	33,383	8.5	4,531	13.6
Other Current Assets	8,213	1.7	5,157	1.3	1,056	20.5
<b>Total Current Assets</b>	<b>139,727</b>	<b>37.1</b>	<b>139,848</b>	<b>35.5</b>	<b>(121)</b>	<b>(0.1)</b>
Long-term Investments	21,113	5.6	28,462	7.2	(7,349)	(25.8)
Net Fixed Assets	166,663	41.6	165,047	41.9	(8,379)	(5.1)
Capitalized Contract Cost	11,016	2.9	9,808	2.5	1,208	12.3
Right-of-use Assets	7,229	1.9	9,600	2.4	(2,370)	(24.7)
Other Non-Current Assets	40,638	10.8	41,077	10.4	(439)	(1.1)
<b>Total Non-Current Assets</b>	<b>236,664</b>	<b>62.9</b>	<b>253,993</b>	<b>64.5</b>	<b>(17,329)</b>	<b>(6.8)</b>
<b>Total Assets</b>	<b>376,391</b>	<b>100.0</b>	<b>393,840</b>	<b>100.0</b>	<b>(17,450)</b>	<b>(4.4)</b>
<b>LIABILITIES</b>						
Short-term Borrowings	12,199	3.2	1,394	0.4	10,804	775.0
Notes & Accounts Payable	53,141	14.1	53,228	13.5	(88)	(0.2)
Current Financial Liabilities	20,447	5.4	18,295	4.6	2,152	11.8
Accrued Expense & Other Current Liabilities	104	0.0	64	0.0	40	62.1
Machinery and Equipment Payable	36,347	9.7	35,497	9.0	851	2.4
<b>Total Current Liabilities</b>	<b>124,948</b>	<b>33.2</b>	<b>111,216</b>	<b>28.2</b>	<b>13,732</b>	<b>12.3</b>
Long-term Borrowings	72,271	19.2	102,486	26.0	(30,215)	(29.5)
Other Non-Current Liabilities	17,408	4.6	21,229	5.4	(3,821)	(18.0)
<b>Total Non-Current Liabilities</b>	<b>89,679</b>	<b>23.8</b>	<b>123,715</b>	<b>31.4</b>	<b>(34,036)</b>	<b>(27.5)</b>
<b>Total Liabilities</b>	<b>214,627</b>	<b>57.0</b>	<b>234,931</b>	<b>59.7</b>	<b>(20,304)</b>	<b>(8.6)</b>
<b>EQUITY</b>						
Common Stock	75,471	20.1	76,679	19.5	(1,208)	(1.6)
Capital Surplus	45,941	12.2	46,648	11.8	(706)	(1.5)
Retained Earnings	30,729	8.2	31,213	7.9	(485)	(1.6)
Other Equity	(2,615)	(0.7)	(315)	(0.1)	(2,300)	(729.2)
Treasury Shares	0	0.0	(1,824)	(0.5)	1,824	100.0
	12,238	3.3	6,509	1.7	5,729	88.0
	61,763	43.0	158,910	40.3	2,854	1.8
<b>Total Liabilities &amp; Equity</b>	<b>376,391</b>	<b>100.0</b>	<b>393,840</b>	<b>100.0</b>	<b>(17,450)</b>	<b>(4.4)</b>



**AUO CORPORATION AND SUBSIDIARIES**  
**Consolidated Condensed Cash Flow Statements**  
**For the Period Ended March 31, 2026 and 2025**

(Expressed in Millions of New Taiwan Dollars (NTD))

	<u>Three Months 2026</u>	<u>Three Months 2025</u>
	NTD	NTD
<b>Cash Flow from Operating Activities:</b>		
Profit(Loss) before Income Taxes	(501)	4,487
Depreciation & Amortization	7,255	7,650
Share of Profit of Equity-Accounted Investees	(61)	62
Changes in Working Capital	(3,338)	(6,710)
Disposals of Property, Plant and Equipment Loss(Gain)	(61)	(2,361)
Changes in Others	(409)	(1,392)
Net Cash Provided by (Used in) Operating Activities	<u>2,884</u>	<u>1,735</u>
<b>Cash Flow from Investing Activities:</b>		
Acquisitions of Financial Assets Measured at Fair Value	(139)	0
Disposals of Financial Assets Measured at Fair Value	25	289
Acquisitions of Financial Assets Measured at Amortized Cost	(478)	(285)
Disposals of Financial Assets Measured at Amortized Cost	202	553
Acquisitions of Intangible Assets	(2,832)	(6,618)
Net Cash Inflow(Outflow) Arising from Acquisition of Subsidiaries	0	7
Changes in Others	424	933
Net Cash Provided by (Used in) Investing Activities	<u>(2,798)</u>	<u>(5,121)</u>
<b>Cash Flow from Financing Activities:</b>		
Increase(Decrease) in Short-term Borrowings	2,504	(2,097)
Increase(Decrease) in Long-term Borrowings	(6,610)	5,589
Payment of Lease Liabilities	(196)	(206)
Repurchase of Treasury Shares	0	(1,824)
Changes in Others	242	8
Net Cash Provided by (Used in) Financing Activities	<u>(4,060)</u>	<u>1,471</u>
<b>Effect of Exchange Rate Changes on Cash and Cash Equivalents</b>	<u>1,422</u>	<u>887</u>
<b>Net Increase(Decrease) in Cash and Cash Equivalents</b>	<u>(2,553)</u>	<u>(1,029)</u>
<b>Cash and Cash Equivalents at Beginning of Period</b>	<u>55,617</u>	<u>68,447</u>
<b>Cash and Cash Equivalents at End of Period</b>	<u>53,064</u>	<u>67,418</u>

